

Lo sviluppo della rete broadband in Italia

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Hints for the discussion

- In Italy still prevailing low speed broadband access, lagging behind the European level:
 - < 2 Mbps: 11.5%
 - 2-10 Mbps: 75.6%
 - 10-30 Mbps: 12.8% (EU 59%)
 - > 30 Mbps: 0.1% (EU 14.8%)
- Large differences across regions
- Mobile lines w.r.t. population: 159% (EU 127%)
- Insufficient Internet diffusion:
 - % pop. regularly using Internet: 48.6% (EU 70%)
 - % households with Internet access: 63% (EU 76%)
 - % households with Internet BB access: 55% (EU 72%)

Hints or the discussion

Factors affecting the incentives to invest in broadband networks:

- Regulatory framework (European policies)
 - Pricing and non discrimination regime in NGAN and legacy networks
 - Net neutrality
- Infrastructural competition: LTE v. fibre
- Functional/structural separation
- Financing: PPP, public subsidies, shareholding
- Demand enhancing policies